

**UNAUDITED CONDENSED CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME
FOR THE THIRD QUARTER ENDED 30 SEPTEMBER 2018**

	Individual Quarter		Cumulative Quarter	
	Current Quarter Ended 30 September 2018 RM'000	Preceding Year Corresponding Quarter Ended 30 September 2017 RM'000	Current Year To Date Ended 30 September 2018 RM'000	Preceding year To Date Ended 30 September 2017 RM'000
Revenue	14,167	10,209	36,953	30,127
Cost of sales	(11,588)	(7,312)	(30,505)	(22,781)
Gross profit	2,579	2,897	6,448	7,346
Other income	20	30	935	201
Administration expenses	(1,689)	(2,220)	(4,790)	(5,674)
Selling and distribution costs	(75)	(100)	(219)	(269)
Finance costs	(191)	(275)	(609)	(813)
Profit before taxation	644	332	1,765	791
Taxation	(111)	(86)	(116)	(96)
Net profit for the financial period, representing total comprehensive profit for the financial period	533	246	1,649	695
Total comprehensive profit attributable to:				
- Owners of the parent	540	247	1,656	702
- Non-controlling interests	(7)	(1)	(7)	(7)
	533	246	1,649	695
Weighted average number of ordinary shares in issue ('000)	333,301	333,301	333,301	333,301
Earning per share ("EPS") attributable to the equity holders of the parent (sen)				
- Basic/diluted (sen)	0.16	0.07	0.50	0.21

Note:

- The Unaudited Condensed Consolidated Statements of Comprehensive Income should be read in conjunction with the Audited Financial Statements for the financial year ended ("FYE") 31 December 2017 and the accompanying explanatory notes attached to this interim financial statements.

**UNAUDITED CONDENSED CONSOLIDATED STATEMENTS OF FINANCIAL POSITION
AS AT 30 SEPTEMBER 2018**

	Unaudited As at 30 September 2018 RM'000	Audited As at 31 December 2017 RM'000
ASSETS		
Non-current assets		
Property, plant and equipment	48,138	50,001
Investment property	3,574	3,826
	51,712	53,827
Current assets		
Inventories	17,210	16,387
Trade receivables	6,494	4,619
Other receivables, deposits and prepayments	1,222	1,295
Tax recoverable	201	220
Fixed deposits	-	1,477
Cash and bank balances	4,768	1,506
	29,895	25,504
	81,607	79,331
TOTAL ASSETS		
EQUITY AND LIABILITIES		
Current Liabilities		
Trade payables	2,182	1,343
Other payables and accruals	1,924	1,606
Hire purchase payable	105	132
Bank borrowings	2,855	5,268
	7,066	8,349
Non-current liabilities		
Hire purchase payables	506	122
Bank borrowings	13,929	12,403
Deferred tax liabilities	2,465	2,465
	16,900	14,990
	23,966	23,339
Total liabilities		
Equity		
Share capital	41,093	41,093
Merger deficit	(9,535)	(9,535)
Revaluation reserve	2,729	2,729
Retained profits	23,343	21,687
Equity attributable to owners of the Company	57,630	55,974
Non-controlling interest	11	18
Total equity	57,641	55,992
	81,607	79,331
TOTAL EQUITY AND LIABILITIES		
Net assets per share attributable to equity holders of the Company (RM)	0.17	0.17

Note:

- The Unaudited Condensed Consolidated Statements of Financial Position should be read in conjunction with the Audited Financial Statements for the FYE 31 December 2017 and the accompanying explanatory notes attached to this interim financial statements.

**UNAUDITED CONDENSED CONSOLIDATED STATEMENTS OF CHANGES IN EQUITY
FOR THE THIRD QUARTER ENDED 30 SEPTEMBER 2018**

	Attributable to Equity Holders of the Company					Total	Non- Controlling Interest	Total Equity RM'000
	Non-distributable				Distributable			
	Share Capital RM'000	Share Premium RM'000	Revaluation Reserve RM'000	Merger Deficit RM'000	Retained Profits RM'000			
9 months ended 30 September 2018								
At 1 January 2018	41,093	-	2,729	(9,535)	21,687	55,974	18	55,992
Profit/(loss) for the financial period, representing total comprehensive income for the financial period	-	-	-	-	1,656	1,656	(7)	1,649
At 30 September 2018	41,093	-	2,729	(9,535)	23,343	57,630	11	57,641
9 months ended 30 September 2017								
At 1 January 2017	33,330	7,763	2,820	(9,535)	20,820	55,198	26	55,224
Profit for the financial period, representing total comprehensive income for the financial period	-	-	-	-	695	695	-	695
At 30 September 2017	33,330	7,763	2,820	(9,535)	21,515	55,893	26	55,919

Note :

- The Unaudited Condensed Consolidated Statements of Changes in Equity should be read in conjunction with the Audited Financial Statements for the FYE 31 December 2017 and the accompanying explanatory notes attached to this interim financial statements.

**UNAUDITED CONDENSED CONSOLIDATED STATEMENTS OF CASH FLOWS
FOR THE THIRD QUARTER ENDED 30 SEPTEMBER 2018**

	Unaudited Current Year To-date Ended 30 September 2018 RM'000	Unaudited Preceding Year To-date Ended 30 September 2017 RM'000
CASH FLOW FROM OPERATING ACTIVITIES		
Profit before taxation	1,765	791
Adjustments:		
Depreciation of property, plant and equipment	3,378	3,496
Gain on disposal of property, plant and equipment	(91)	(196)
Property, plant and equipment written off	14	111
Impairment loss on trade receivables	30	840
Interest income	(19)	(6)
Interest expenses	588	800
Operating profit before working capital changes	5,665	5,836
Changes in working capital:		
Inventories	(823)	(2,950)
Receivables, deposits and prepayment	(1,832)	(2,134)
Payables and accruals	1,157	1,507
Cash generated from operations	4,167	2,259
Interest received	19	6
Interest paid	(588)	(800)
Tax refund	57	225
Tax paid	(154)	(152)
Net cash generated from operating activities	3,501	1,538
CASH FLOW FROM INVESTING ACTIVITIES		
Purchase of property, plant and equipment	(772)	(1,225)
Proceeds from disposal of property, plant and equipment	91	742
Net cash used in investing activities	(681)	(483)
CASH FLOW FROM FINANCING ACTIVITIES		
Net repayment of term loans	1,779	(2,578)
Repayment of hire purchase	(149)	(211)
Decrease in fixed deposits pledged	1,477	-
Net cash generated from/(used in) financing activities	3,107	(2,789)
Net increase/(decrease) in cash & cash equivalents	5,927	(1,734)
Cash and cash equivalents at beginning of the financial period	(2,390)	(2,376)
Cash and cash equivalents at end of the financial period	3,537	(4,110)
<u>Cash and Cash Equivalents at end of the period comprise the followings:</u>		
Fixed deposits with licenced banks	-	1,432
Cash and bank balances	4,768	721
Bank overdraft	(1,231)	(4,831)
	3,537	(2,678)
Less: Fixed deposit pledged with licensed bank	-	(1,432)
	3,537	(4,110)

Note:

- The Unaudited Condensed Consolidated Statements of Cash Flows should be read in conjunction with the Audited Financial Statements for the FYE 31 December 2017 and the accompanying explanatory notes attached to this interim financial statement.